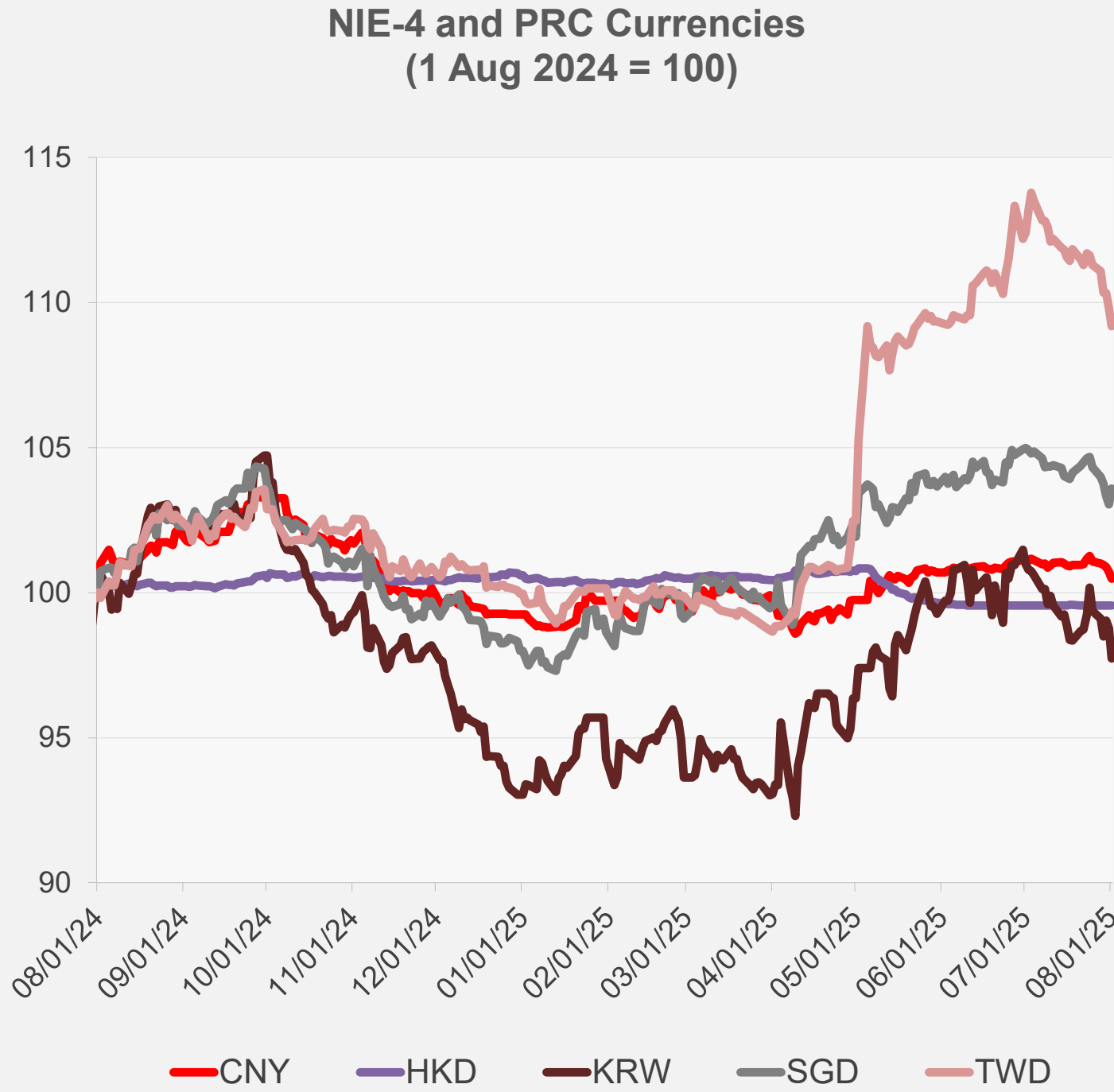
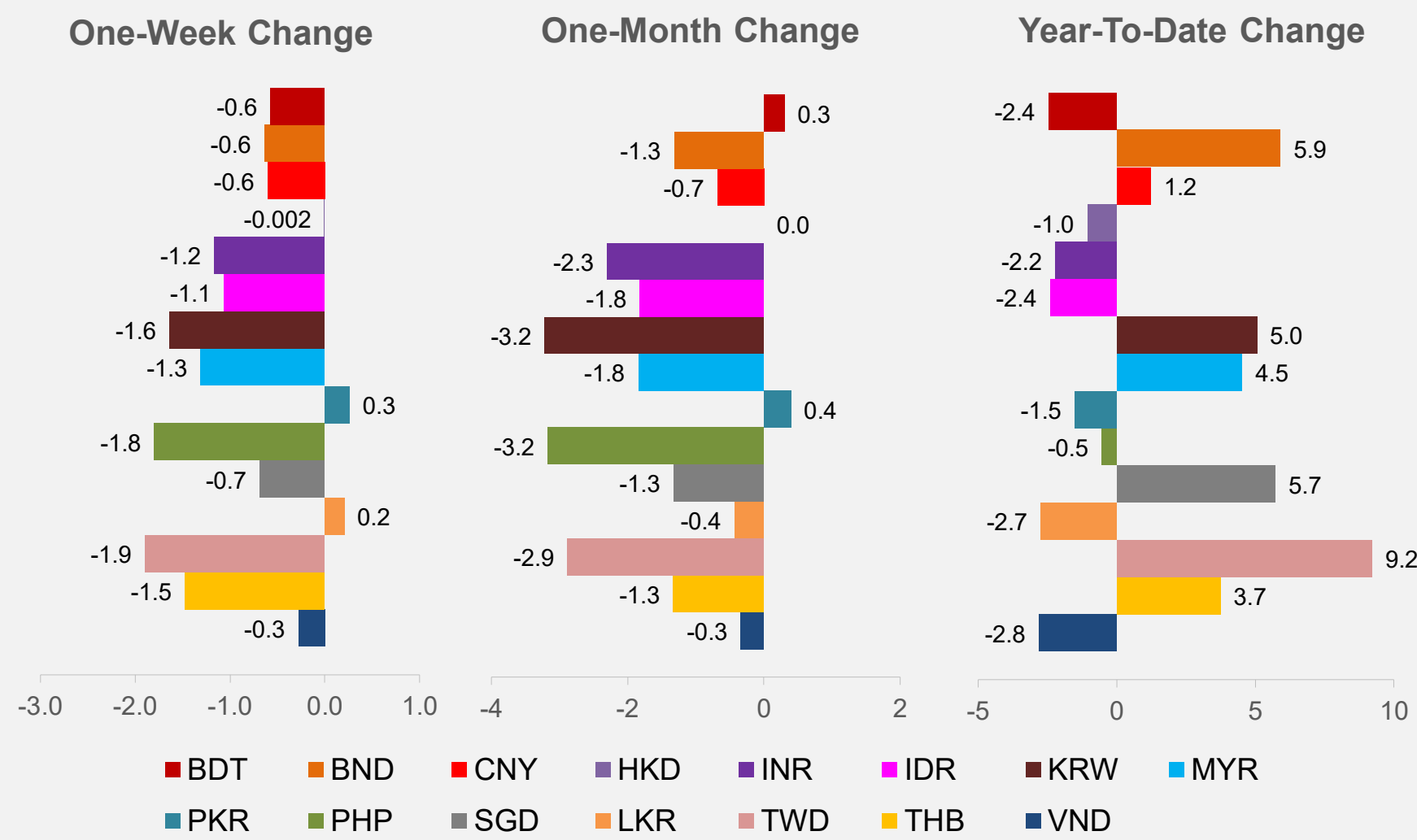
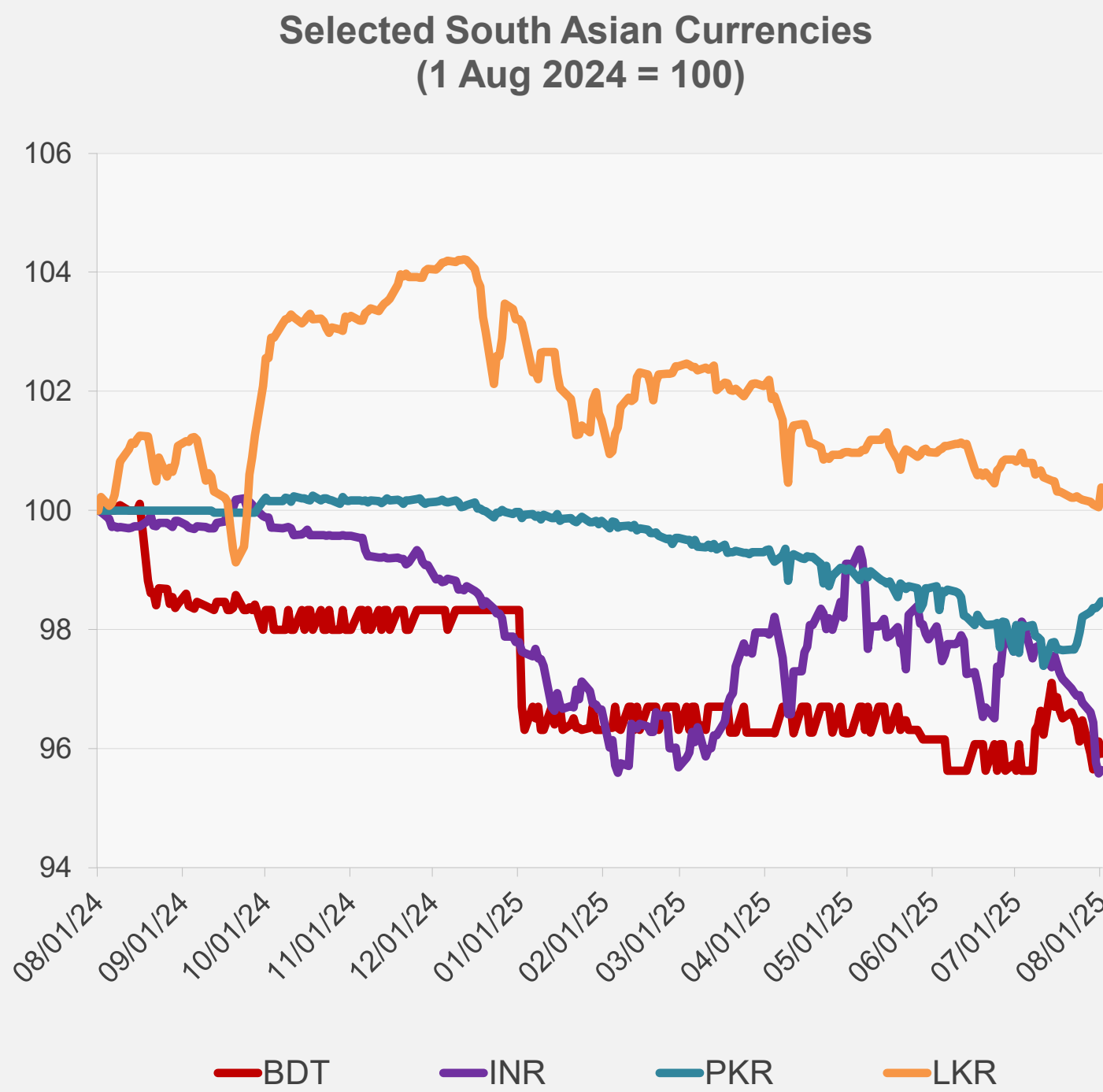
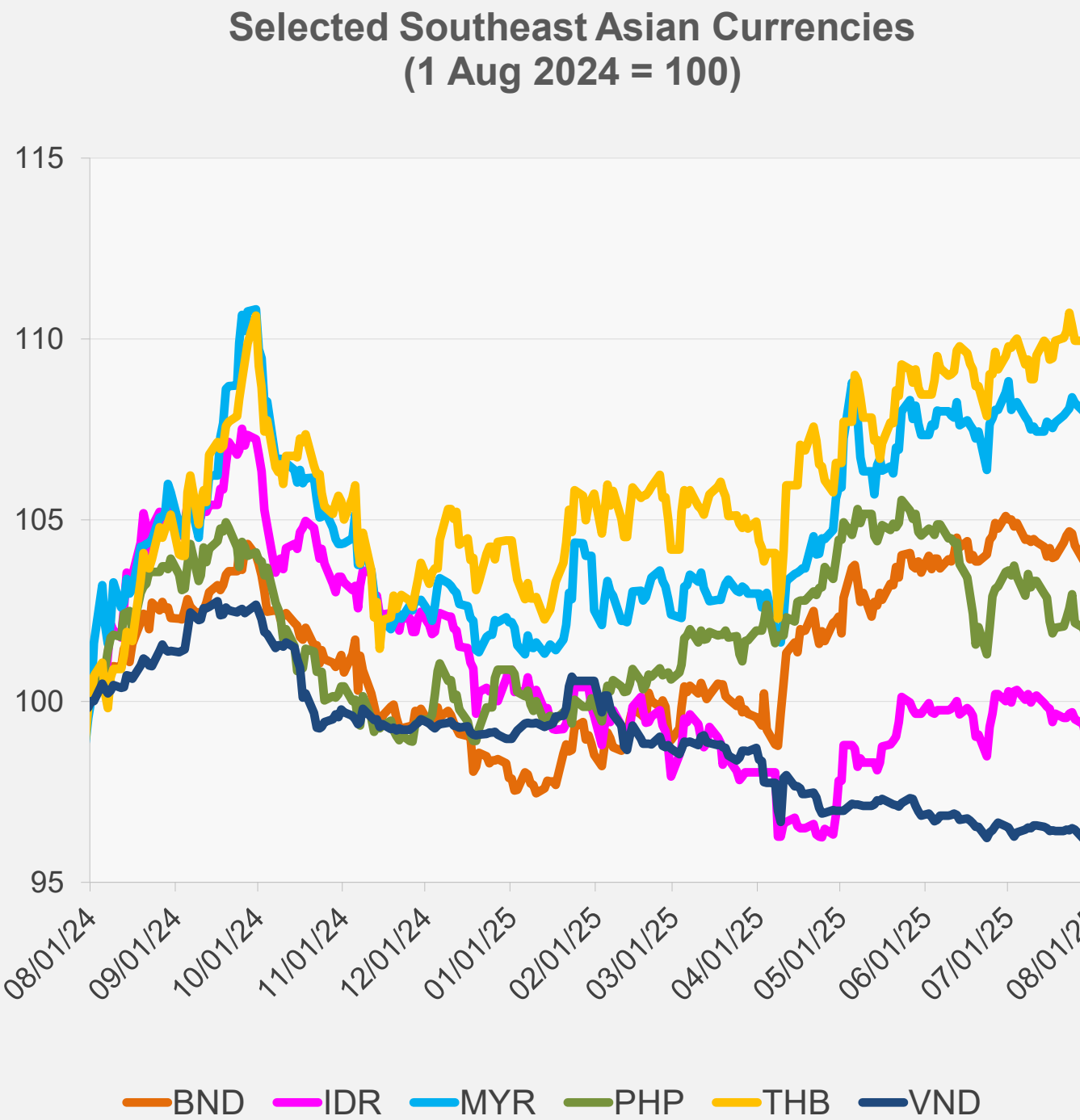


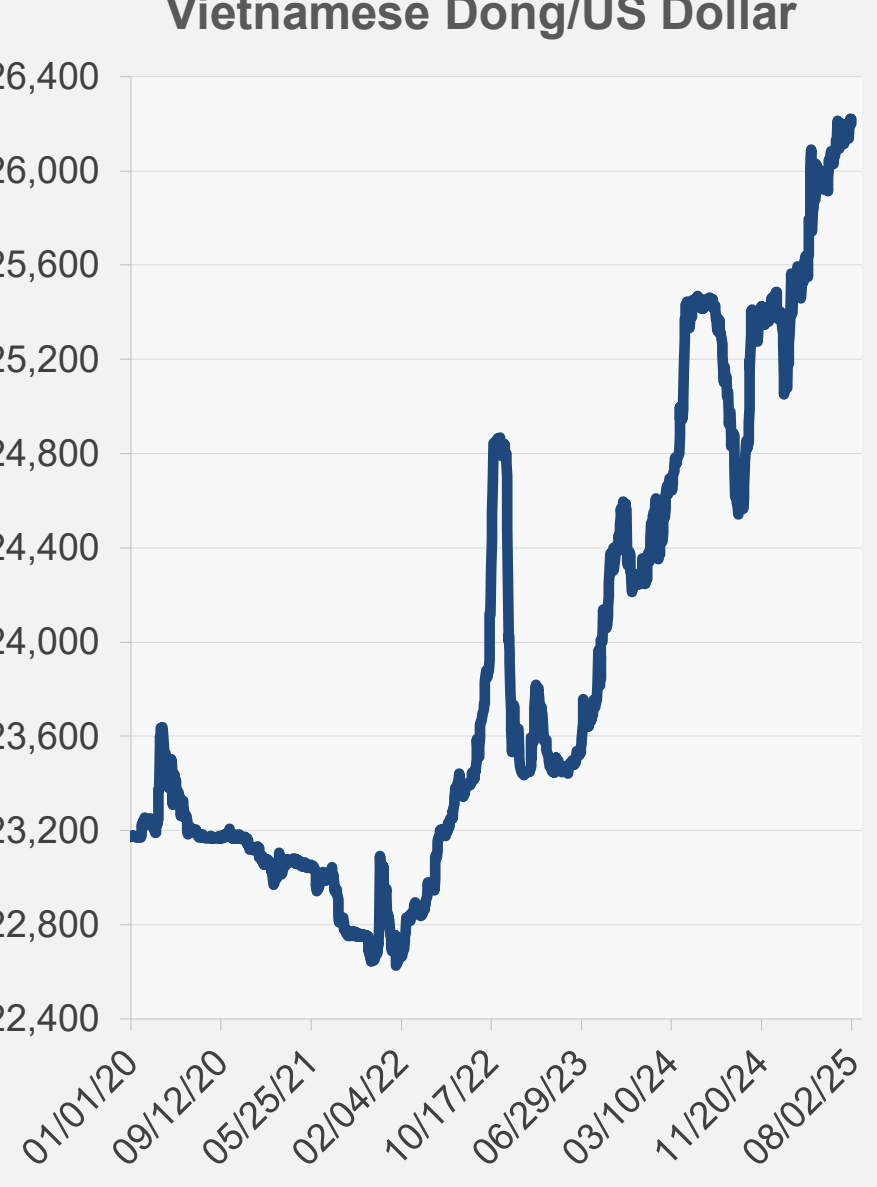
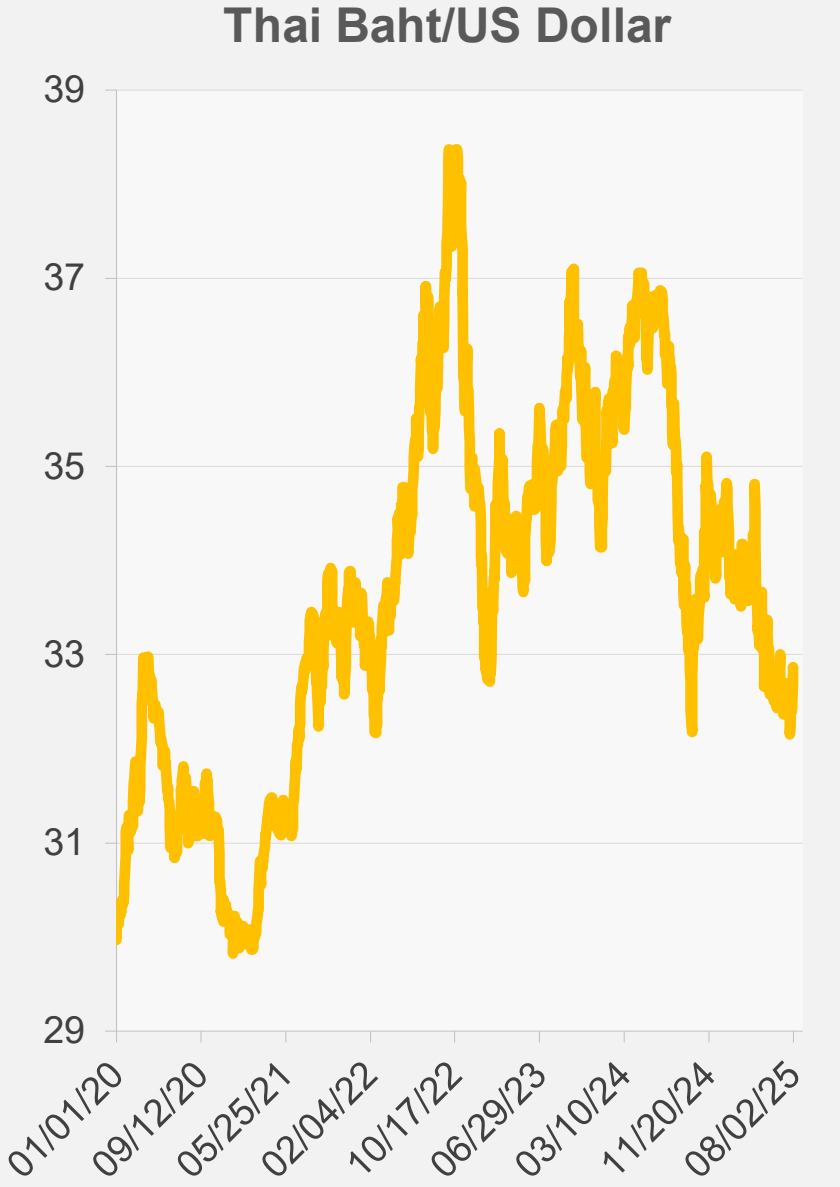
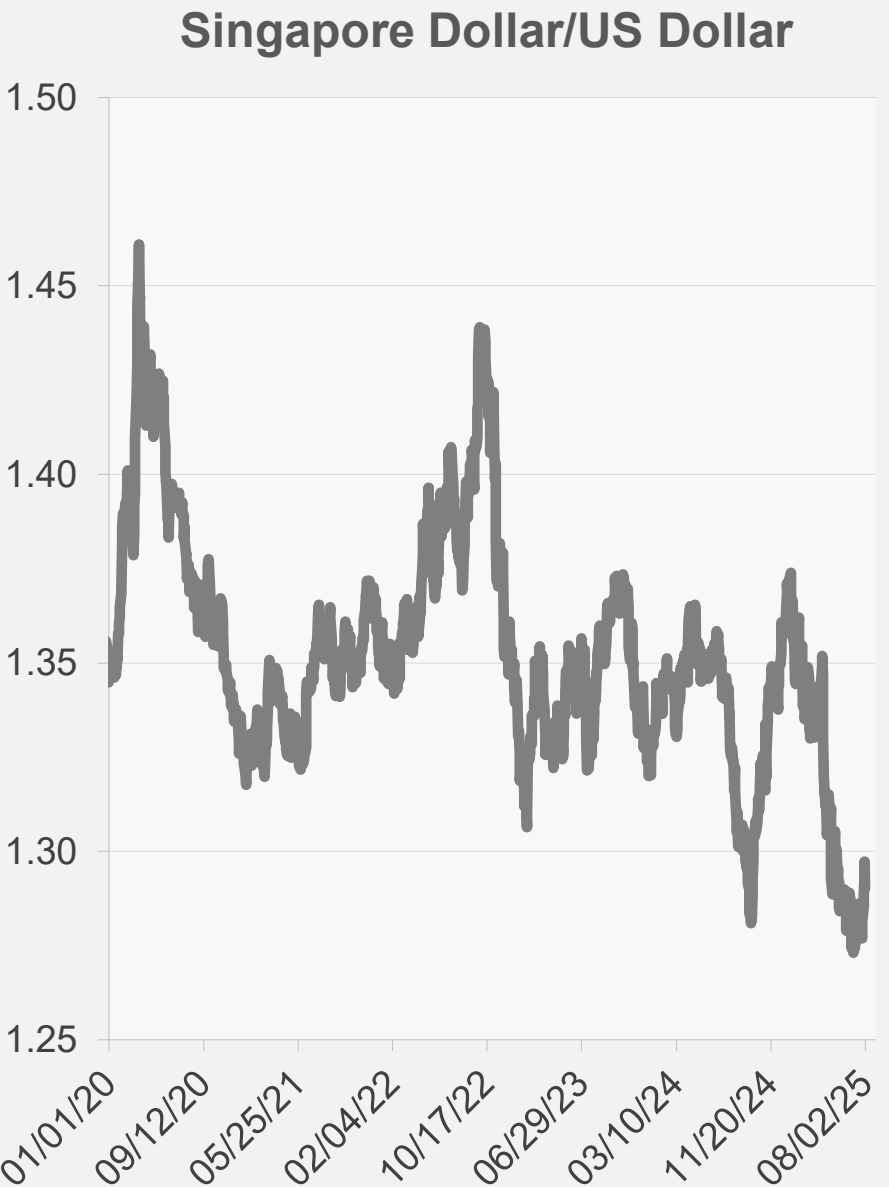
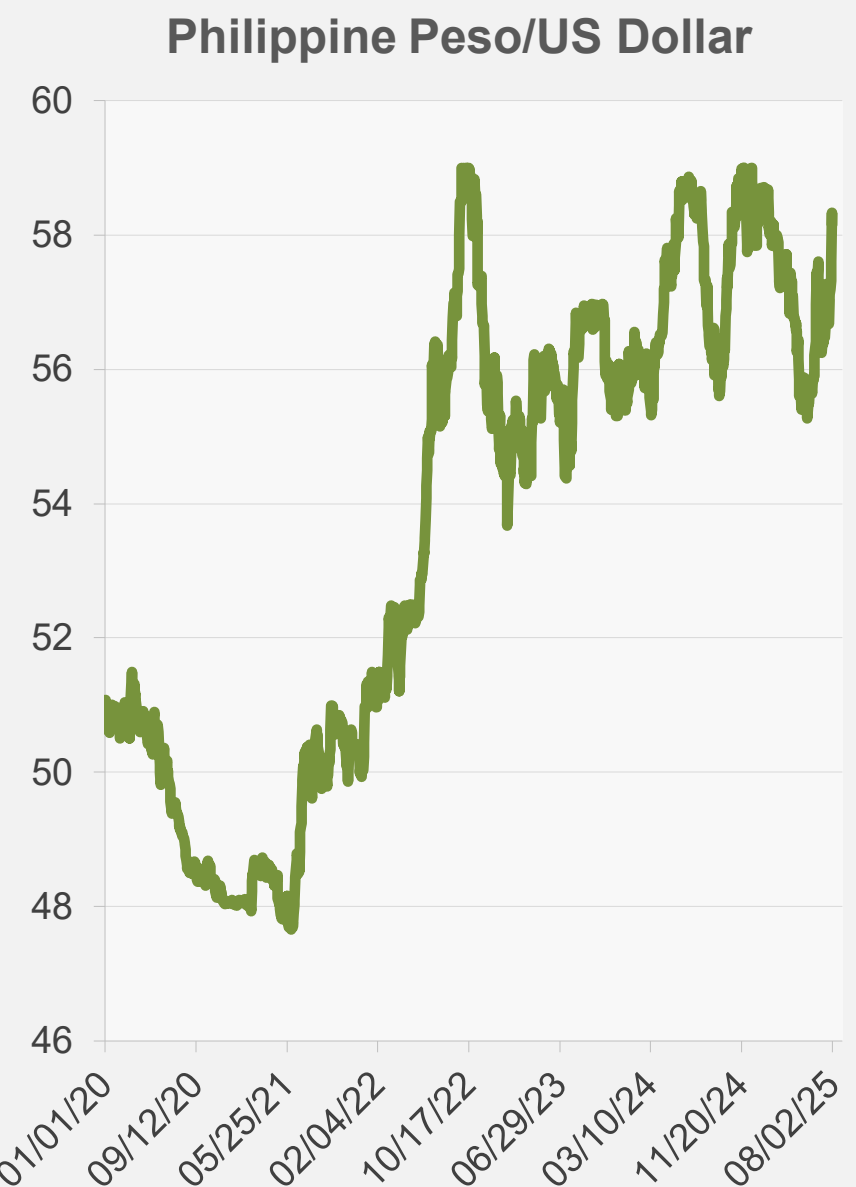
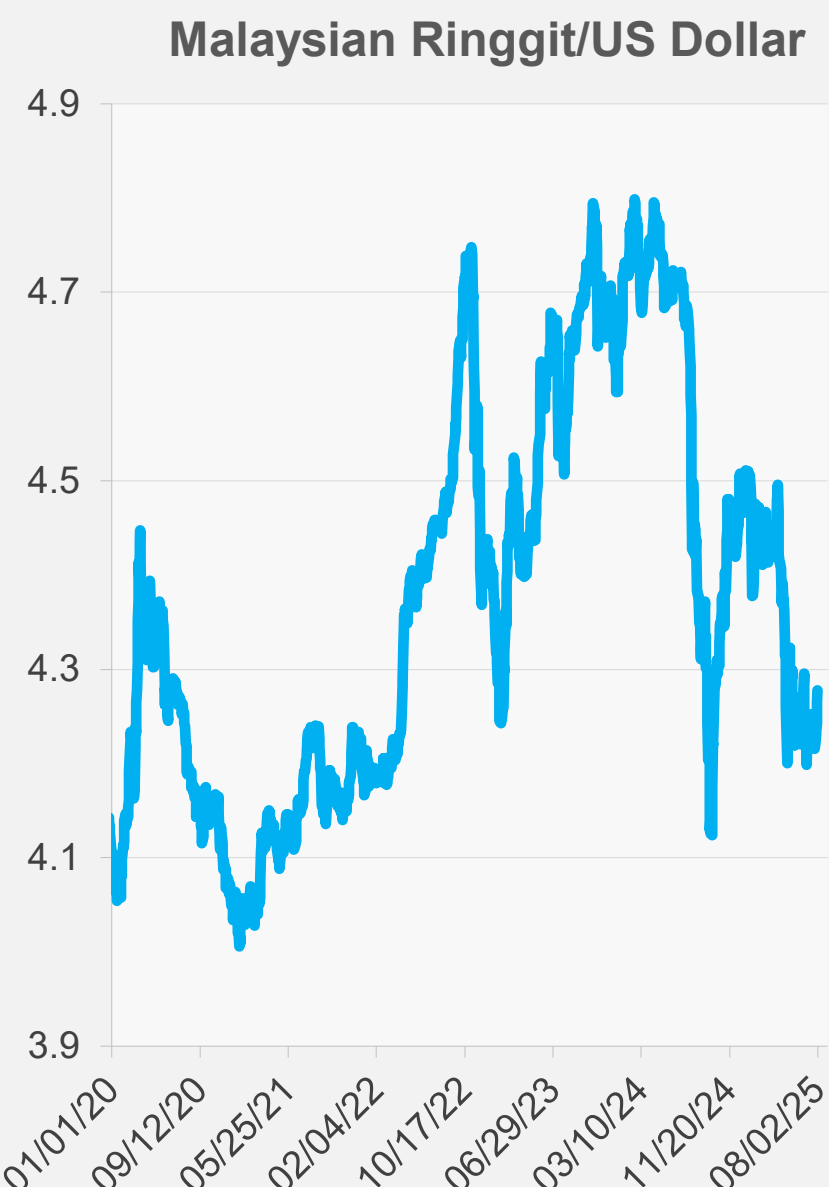
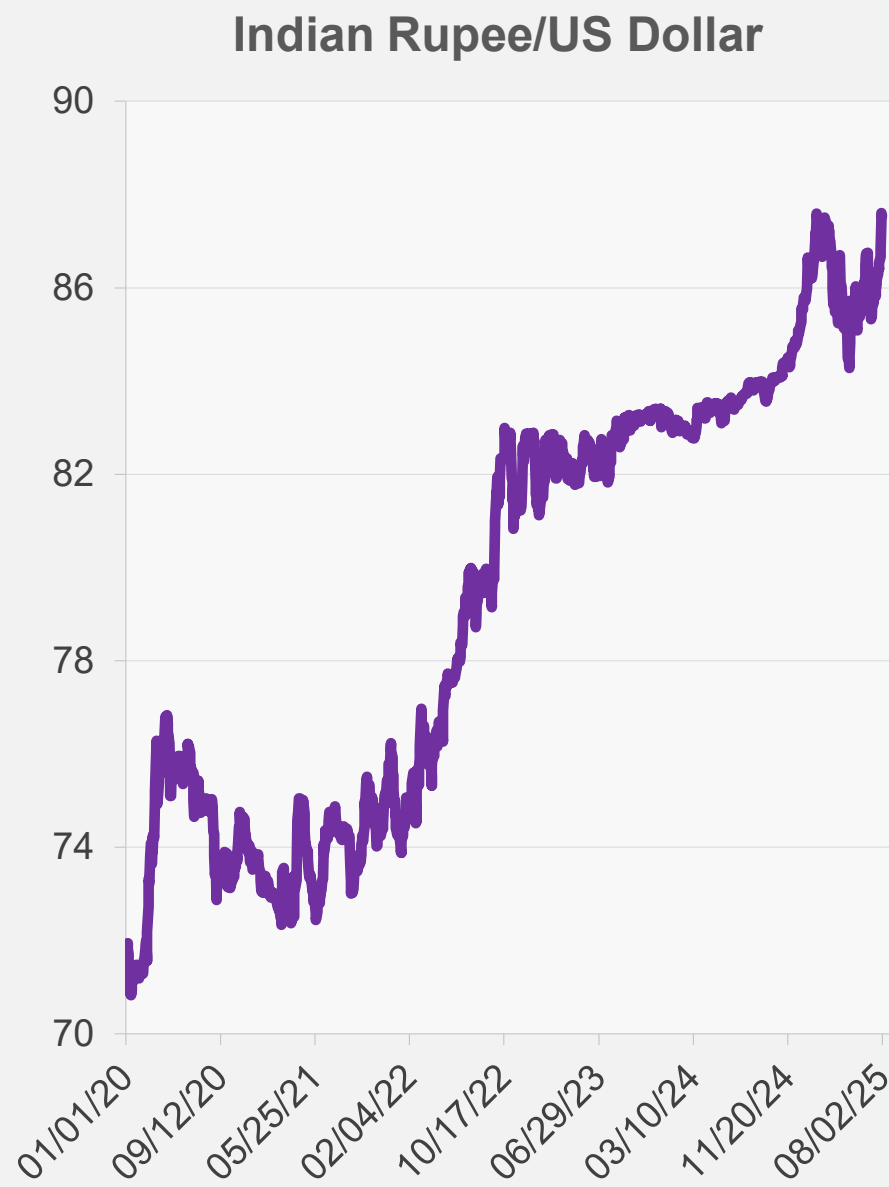
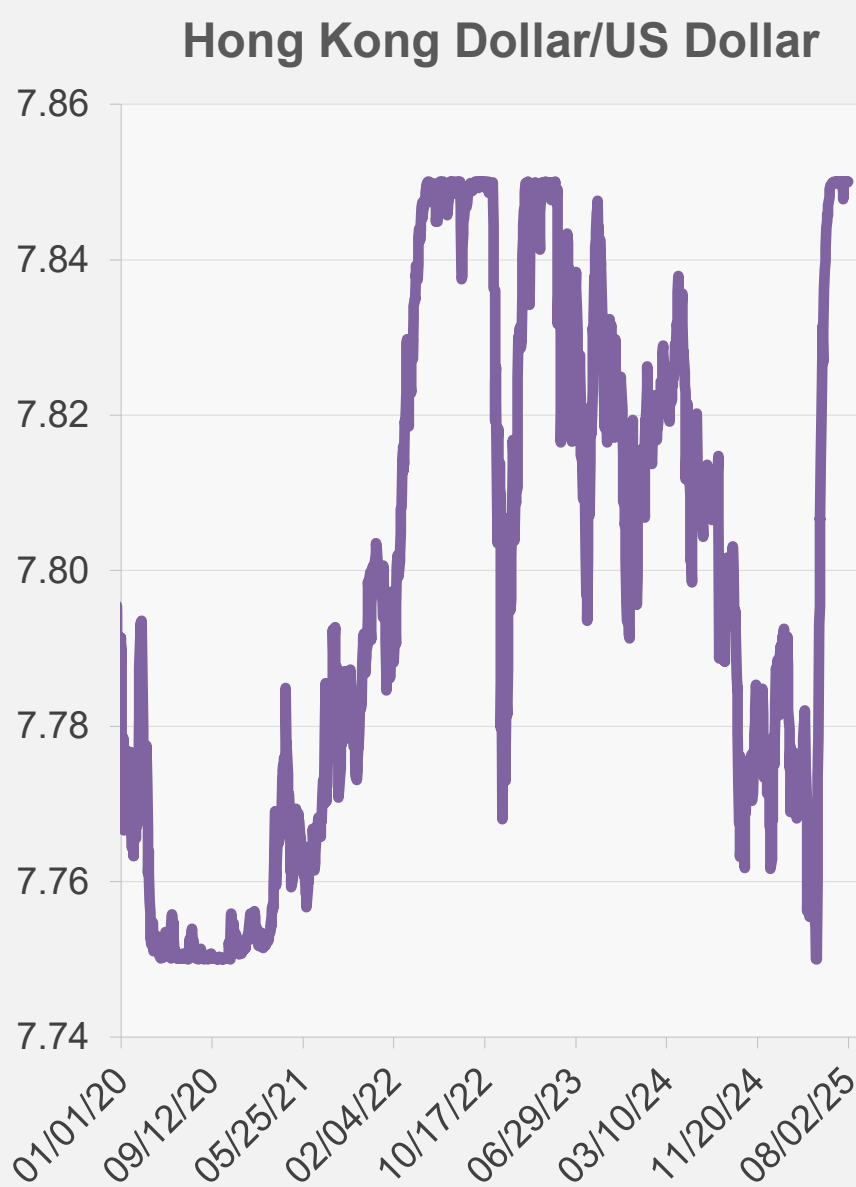
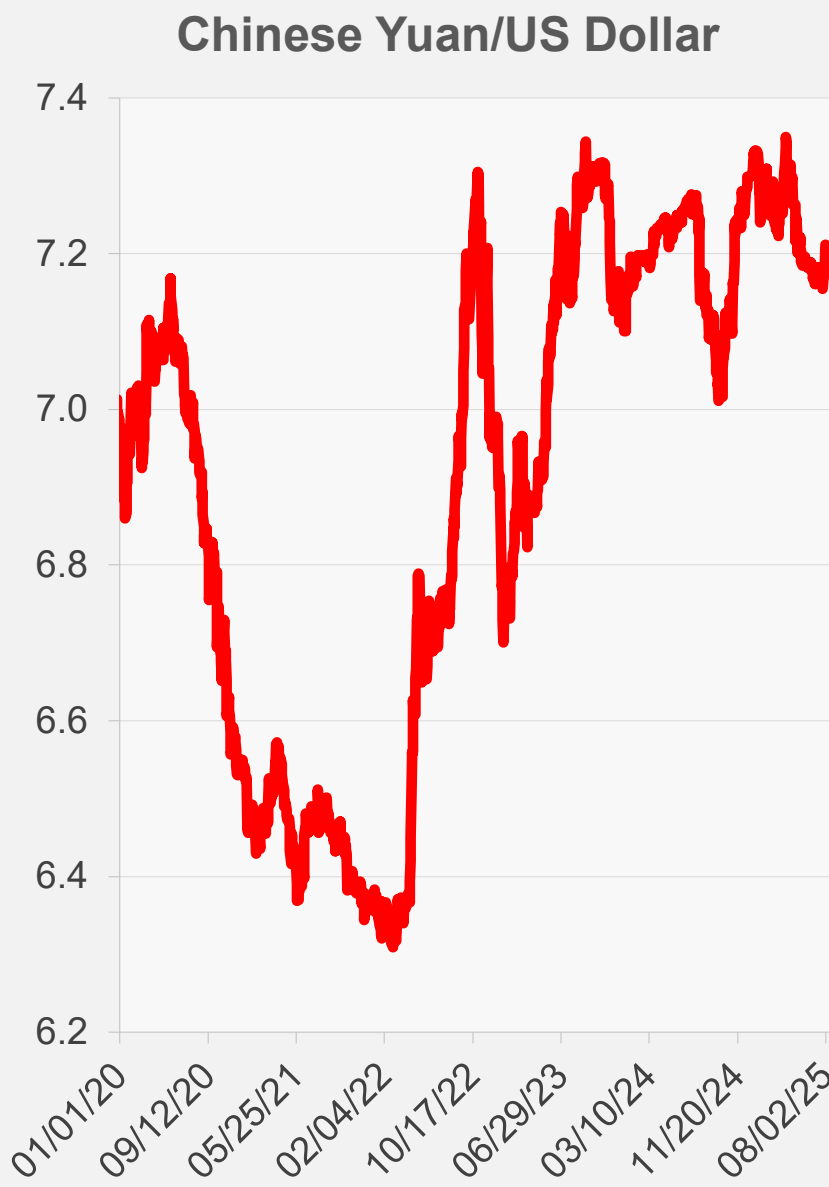
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.87	0.95	11.58
Japanese yen (JPY)	148.10	1.62	6.12
Bangladeshi taka (BDT)	122.50	-0.20	-2.45
Brunei dollar (BND)	1.29	0.64	5.91
Chinese yuan (CNY)	7.21	-0.25	1.22
Hong Kong dollar (HKD)	7.85	0.00	-1.05
Indian rupee (INR)	87.54	0.06	-2.20
Indonesian rupiah (IDR)	16,490.00	-0.21	-2.40
Korean won (KRW)	1,401.40	-1.04	5.05
Malaysian ringgit (MYR)	4.28	-0.29	4.54
Pakistan rupee (PKR)	282.63	0.06	-1.50
Philippine peso (PHP)	58.16	0.31	-0.53
Singapore dollar (SGD)	1.29	0.55	5.73
Sri Lanka rupee (LKR)	301.23	0.34	-2.73
Taipei,China NT dollar (TWD)	30.02	-0.57	9.22
Thai baht (THB)	32.87	-0.56	3.74
Vietnamese dong (VND)	26,219.00	-0.08	-2.80



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



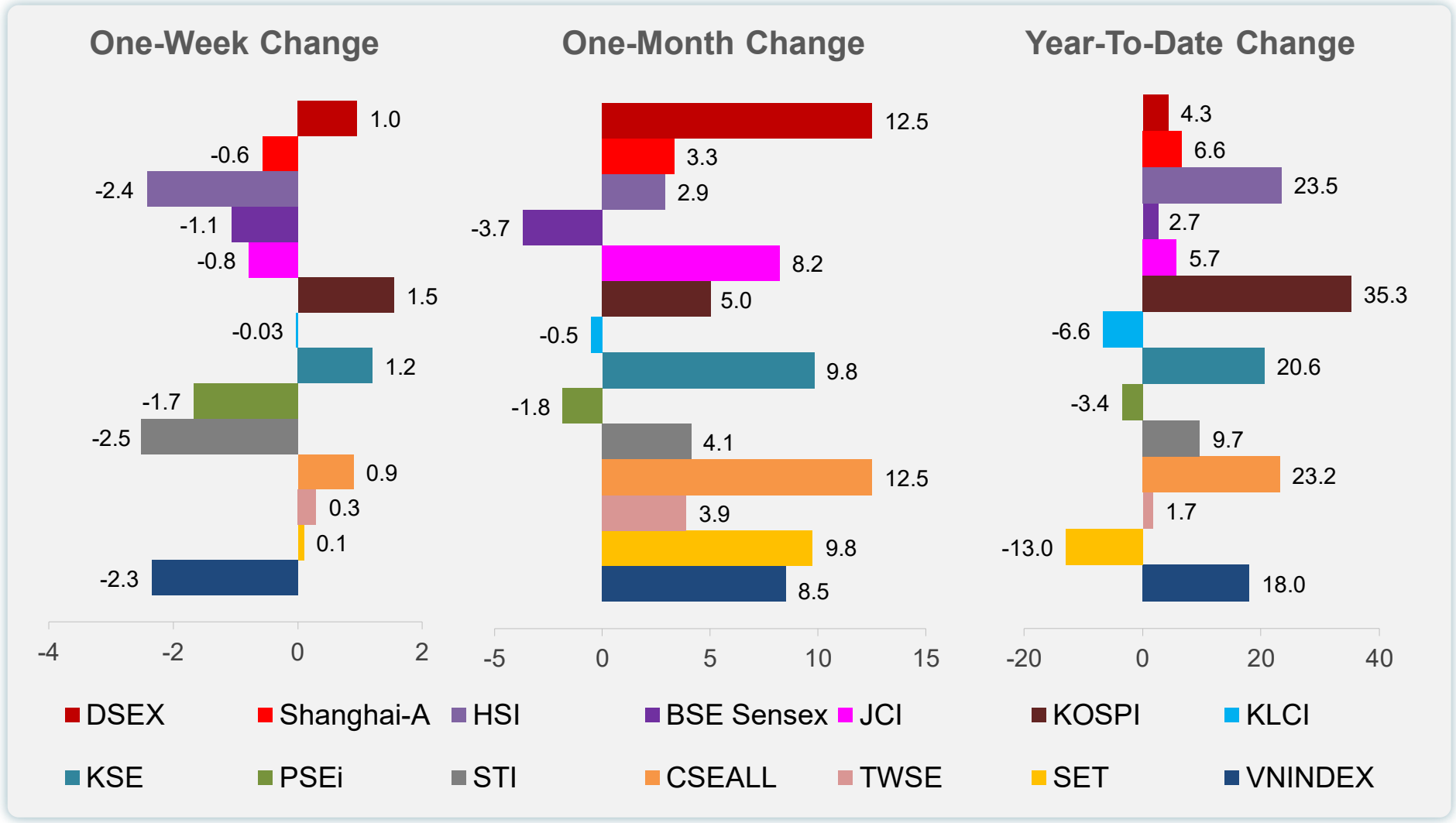
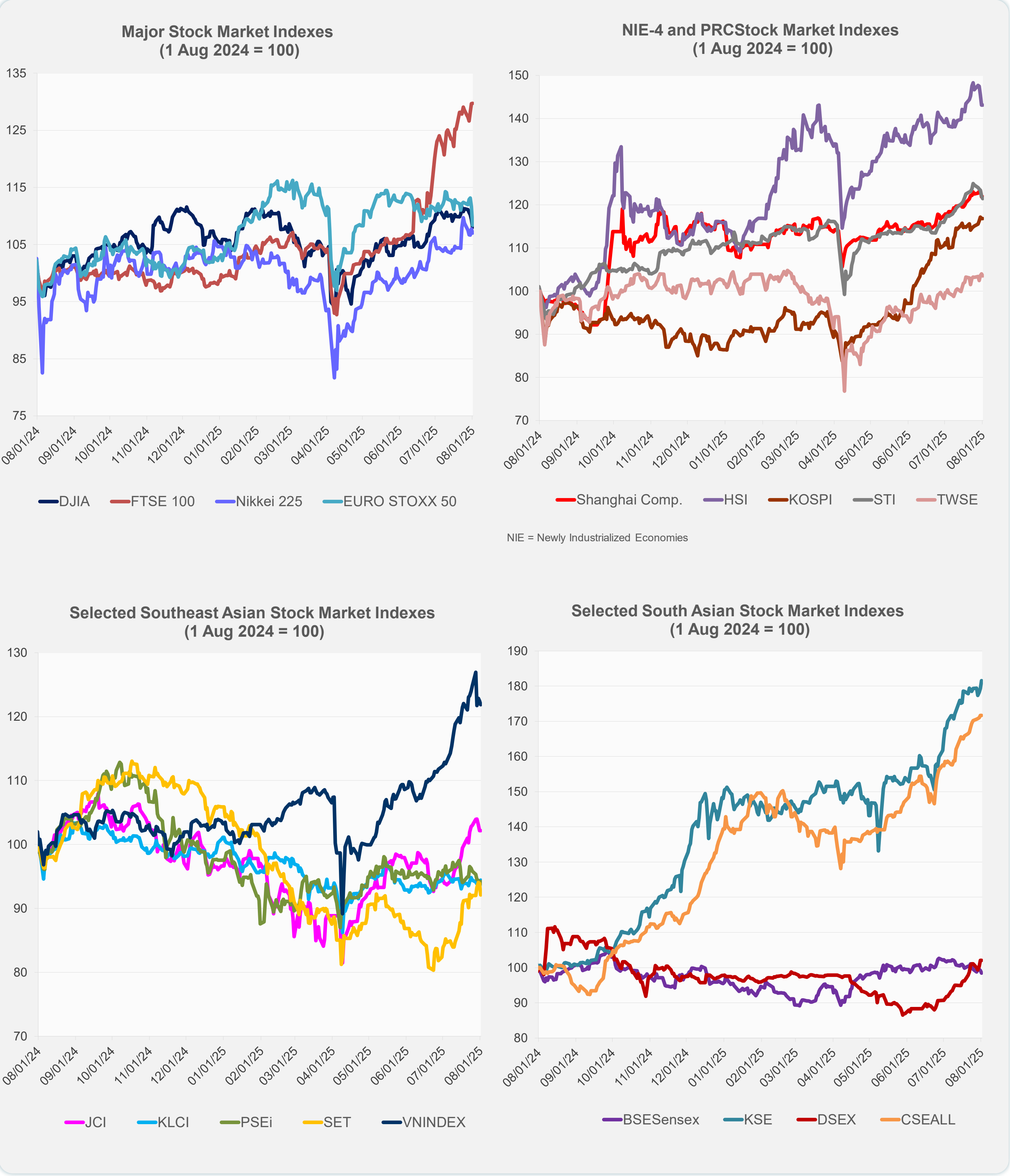
Source: Haver Analytics.

Daily Market Watch

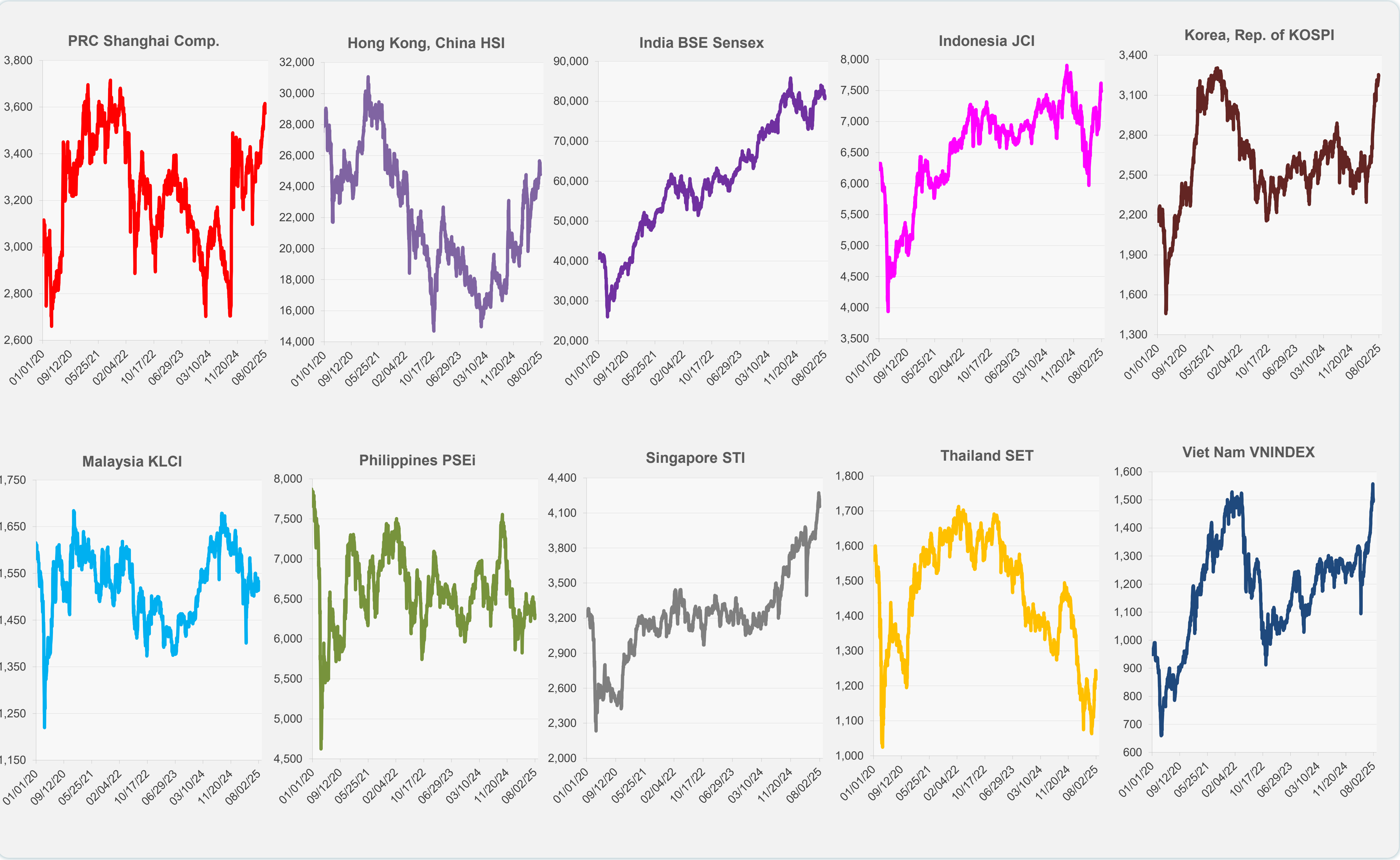
STOCK INDEXES

4 August 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	43,588.58	-1.23	2.45
US NASDAQ	20,650.13	-2.24	6.94
US S&P 500	6,238.01	-1.60	6.06
UK FTSE 100	10,746.98	0.04	31.49
EURO STOXX 50	5,165.60	-2.90	5.51
Japan NIKKEI 225	40,799.60	-0.66	2.27
Bangladesh DSEX	5,443.42	0.00	4.32
PRC Shanghai Comp.	3,573.21	0.00	6.61
Hong Kong, China HSI	24,773.33	0.00	23.50
India BSE Sensex	80,599.91	-0.72	2.67
Indonesia JCI	7,484.34	0.00	5.71
Korea, Rep. of KOSPI	3,245.44	0.00	35.26
Malaysia KLCI	1,533.35	1.33	-6.64
Pakistan KSE 100	141,103.30	1.24	20.59
Philippines PSEi	6,306.13	0.85	-3.41
Singapore STI	4,153.83	-0.48	9.67
Sri Lanka CSEALL	19,642.48	0.00	23.19
Taipei,China TWSE	23,434.38	-0.46	1.73
Thailand SET	1,218.33	-1.93	-12.99
Viet Nam VNINDEX	1,495.21	-0.49	18.03



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

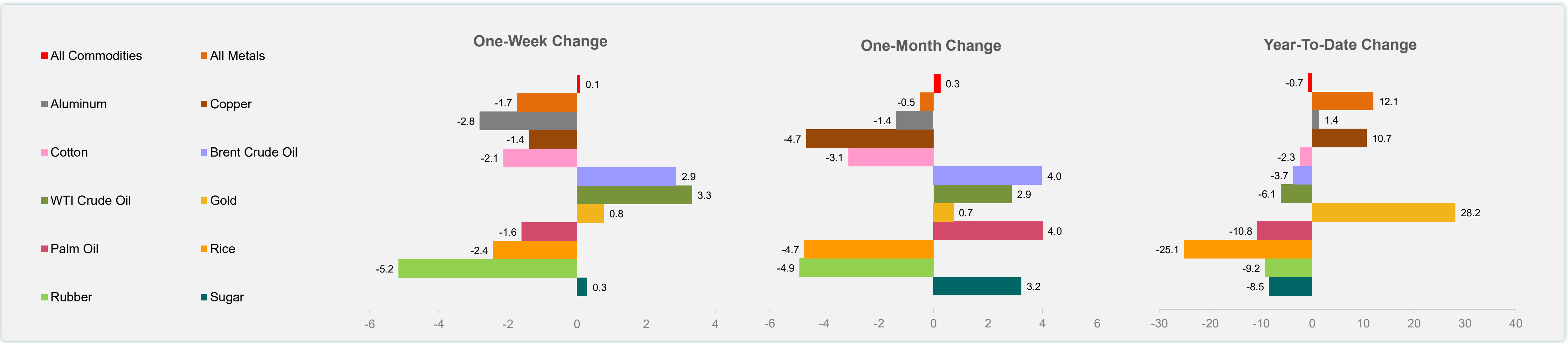
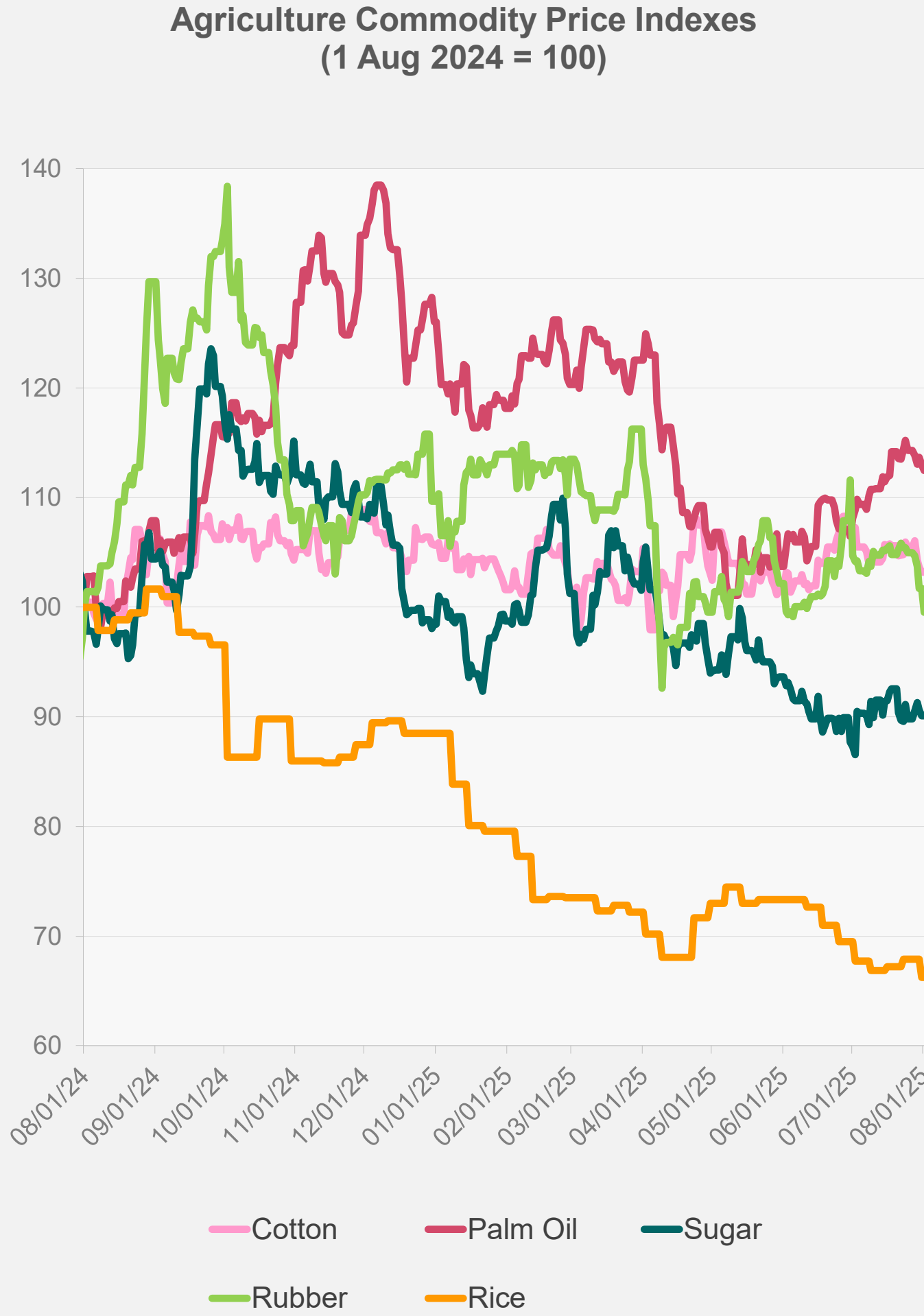
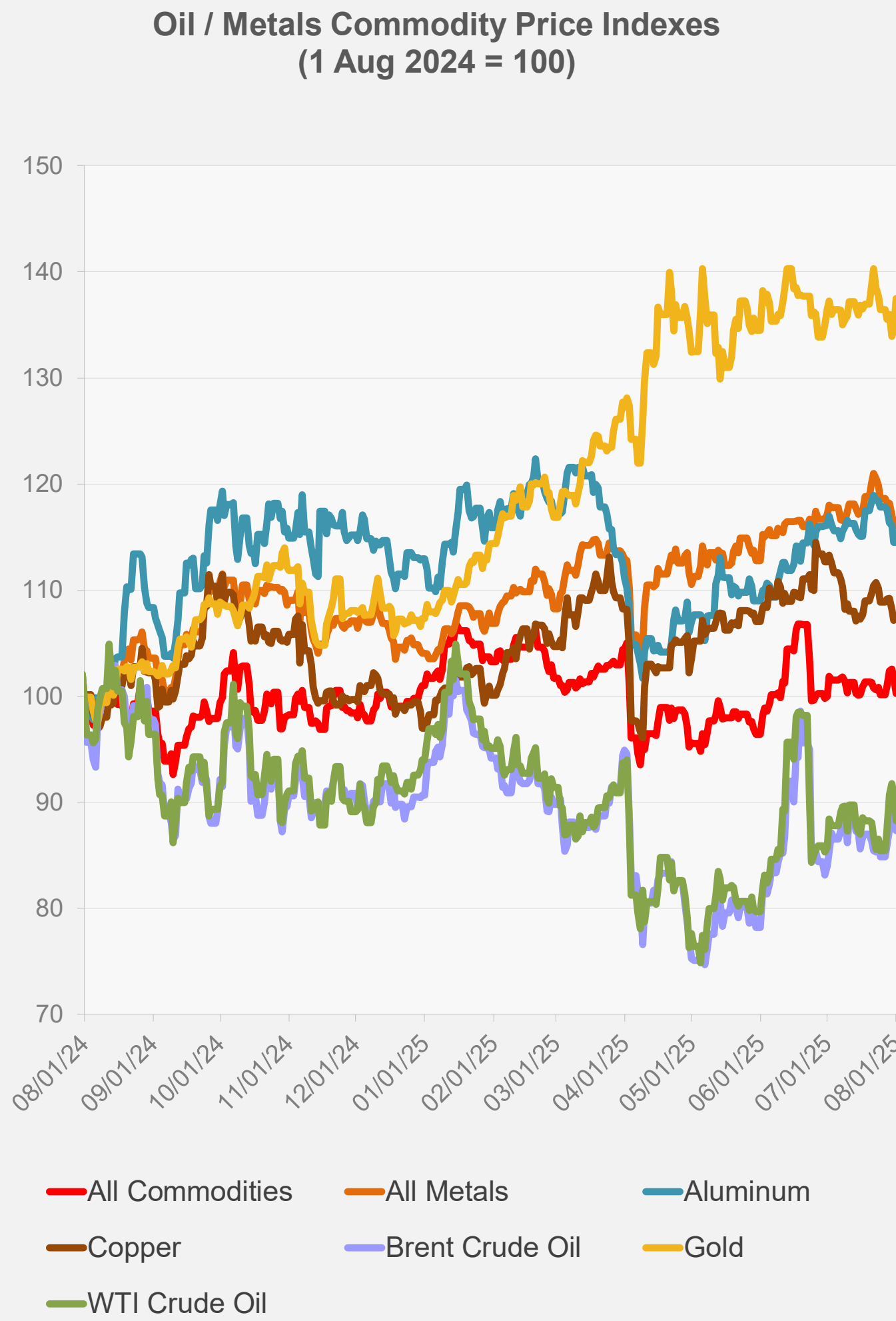
Daily Market Watch

COMMODITY PRICES

4 August 2025, 9:00 AM Manila

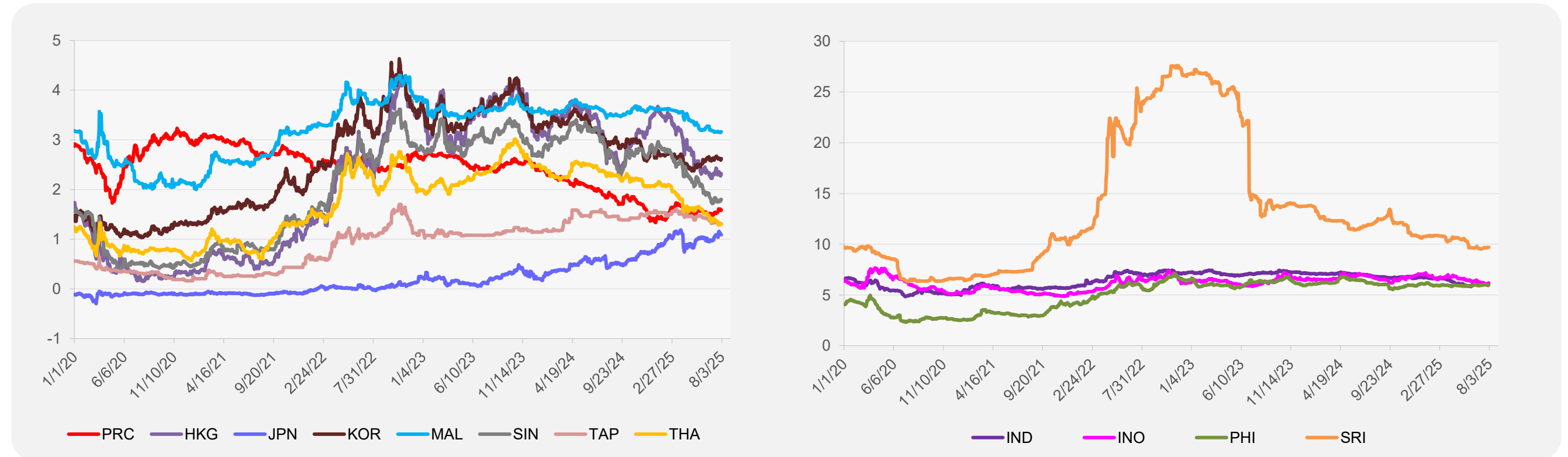
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	545.58	-1.52	-0.74
S&P All Metals	US\$	344.43	0.51	12.05
Aluminum	US\$/metric ton	2,562.36	0.00	1.41
Copper	US\$/metric ton	9,581.25	0.22	10.73
Cotton	US cents/lb	64.36	0.00	-2.34
Brent Crude Oil	US\$/barrel	71.39	-1.82	-3.66
WTI Crude Oil	US\$/barrel	67.33	-2.79	-6.12
Gold	US\$/troy oz	3,363.48	2.24	28.16
Palm Oil	US\$/metric tonne	981.77	-0.47	-10.76
Rice ¹	US\$/metric ton	402.00	0.00	-25.14
Rubber ²	US\$/kg	214.90	-2.14	-9.25
Sugar	US cents/lb	16.66	0.00	-8.46

¹ Latest closing price from 16 July 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

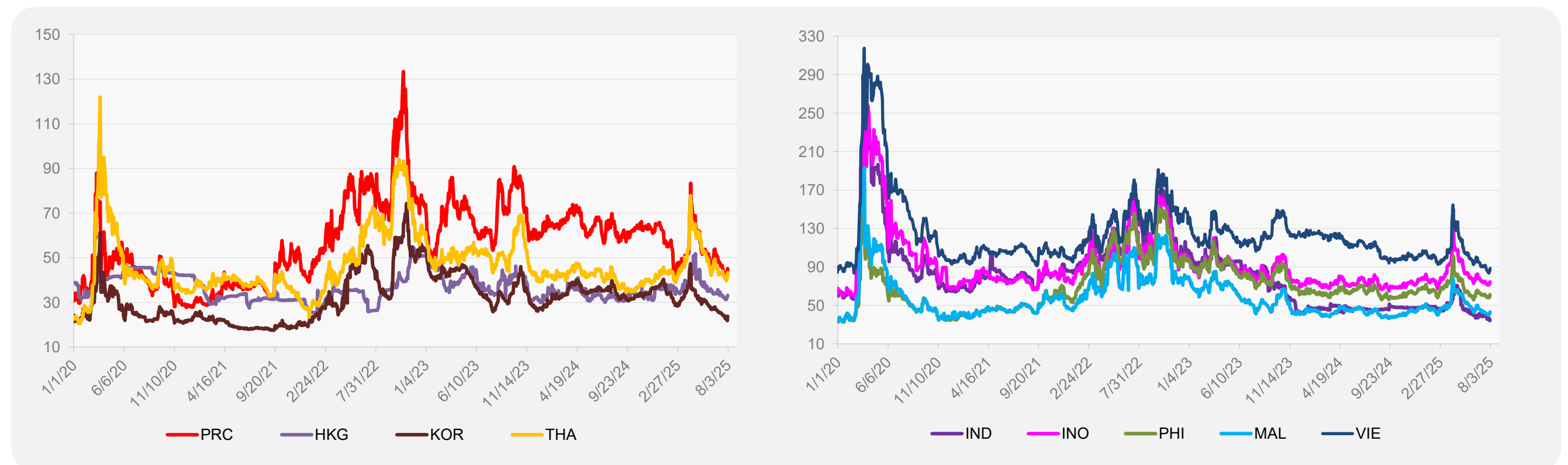


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.